

PART III

ITEM 10. DIRECTORS AND EXECUTIVE OFFICERS OF THE REGISTRANT

The information under the headings “Board of Directors” and “Section 16(a) Beneficial Ownership Reporting Compliance,” and the information under the subheading “Information about the Board and Corporate Governance—The Audit Committee,” in the Company’s 2004 Proxy Statement is incorporated herein by reference. See Item X in Part I of this report for information regarding executive officers of the Company.

The Company has adopted a code of business conduct and ethics applicable to the Company’s Directors, officers (including the Company’s principal executive officer, principal financial officer and controller) and employees, known as the Code of Business Conduct. The Code of Business Conduct is available on the Company’s website. In the event that we amend or waive any of the provisions of the Code of Business Conduct applicable to our principal executive officer, principal financial officer or controller, we intend to disclose the same on the Company’s website at www.coca-cola.com.

ITEM 11. EXECUTIVE COMPENSATION

The information under the principal heading “EXECUTIVE COMPENSATION,” under the subheading “Information about the Board and Corporate Governance—Director Fees,” and under the heading “Compensation Committee Interlocks and Insider Participation,” in the Company’s 2004 Proxy Statement is incorporated herein by reference.

ITEM 12. SECURITY OWNERSHIP OF CERTAIN BENEFICIAL OWNERS AND MANAGEMENT AND RELATED STOCKHOLDER MATTERS

The information under the headings “Equity Compensation Plan Information,” “Ownership of Equity Securities in the Company,” “Principal Share Owners” and “Ownership of Securities in Investee Companies” in the Company’s 2004 Proxy Statement is incorporated herein by reference.

ITEM 13. CERTAIN RELATIONSHIPS AND RELATED TRANSACTIONS

The information under the headings “Information about the Board and Corporate Governance,” “Certain Transactions and Relationships” and “Compensation Committee Interlocks and Insider Participation,” and the information under the principal heading “CERTAIN INVESTEE COMPANIES,” in the Company’s 2004 Proxy Statement is incorporated herein by reference.

ITEM 14. PRINCIPAL ACCOUNTANT FEES AND SERVICES

The information under the heading “Audit Fees and All Other Fees” in the Company’s 2004 Proxy Statement is incorporated herein by reference.