

COCA-COLA ENTERPRISES INC.
RECONCILIATION OF GAAP TO NON-GAAP
(Unaudited; In millions)

	Full Year 2009				
	Europe Reported (GAAP)	Items Impacting Comparability			new CCE (non-GAAP) ^(a)
		Europe Restructuring Charges	Corporate ^(b)	Norway / Sweden ^(c)	
Net Operating Revenue	\$ 6,517	\$ -	\$ -	\$ 741	\$ 7,258
Operating Income (EBIT)	\$ 963	\$ 7	\$ (185)	\$ 62	\$ 847
Depreciation & Amortization	270	-	25	37	332
EBITDA	\$ 1,233	\$ 7	\$ (160)	\$ 99	\$ 1,179

(a) These non-GAAP measures are provided to allow investors to more clearly evaluate the operating performance and business trends. for new CCE, which includes CCE's European operating segment, a preliminary estimate of new CCE Corporate costs and Nordic.

(b) Corporate is a preliminary estimate of new CCE Corporate costs. CCE Corporate costs allocated to new CCE in its Form S-4 may be materially different.

(c) Represents the unaudited 2009 financial results of Norway and Sweden.