
The Company reports its financial results in accordance with generally accepted accounting principles (GAAP). However, management believes that certain non-GAAP performance measures and ratios used in managing the business may provide users of this financial information additional meaningful reflection of underlying trends of the business. See the table below for supplemental financial data and corresponding reconciliations to GAAP financial measures for the five year period from 2000 to 2004. Non-GAAP financial measures should be viewed in addition to, and not as an alternative for, the Company's reported results prepared in accordance with GAAP.

THE COCA-COLA COMPANY
RECONCILIATION OF CASH FLOWS*
(In billions)

	Total 2000-2004
Net cash used in investing activities	\$ 4.9
Less: Purchases of property, plant and equipment	<u>3.9</u>
Net cash used in investing activities excluding purchases of property, plant and equipment	<u>1.0 (A)</u>
Net cash used in financing activities	14.1
Less: Purchases of stock for treasury	4.3
Less: Dividends	<u>10.1</u>
Net cash used in financing activities excluding shares repurchased and dividends paid	<u>(0.3) (A)</u>
Effect of Exchange Rate Changes on Cash and Cash Equivalents	<u>(0.2) (A)</u>
Increase in cash during the year	<u>5.1 (A)</u>
Sum of acquisitions, debt reduction and other	<u>\$ 5.6</u> Sum of (A)

* Relates to slide entitled "Cash from Operations Expected to Grow and Provides Flexibility."